

**MEETING NOTICE  
and  
AGENDA**

**MEMBERS  
of the  
ECONOMIC RECOVERY FINANCING COMMITTEE  
under  
ECONOMIC RECOVERY BOND ACT  
GOVERNMENT CODE SECTION 99050 *ET SEQ.*  
APPROVED PURSUANT TO PROPOSITION 57**

**Room 113, State Capitol  
Sacramento, California 95814  
Monday, October 12, 2009  
10:00 a.m.**

1. Call to Order
2. Roll Call:
  - Arnold Schwarzenegger, Governor of California
  - Bill Lockyer, State Treasurer
  - John Chiang, State Controller
  - Michael Genest, Director of Finance
  - Dale E. Bonner, Secretary of Business, Transportation and Housing Agency
  - Will Bush, Director of General Services
  - Randell Iwasaki, Director of Transportation

[The Governor may be represented by his designee, and any of the other members may be represented by his or her deputy.]

3. Confirmation that members have received the pre-meeting distribution of a copy of the Bagley-Keene Open Meeting Act (Article 9 of Chapter 1 of Part 1 of Division 3 of Title 2 of the Government Code, Section 11120 *et seq.*) to Members of the Committee, pursuant to Section 111219 of the Government Code. [Information Item]
4. Consideration of Minutes from the Meeting of January 28, 2008.

5. Consideration of Resolution 2009-01, entitled: A Resolution of the California Economic Recovery Financing Committee authorizing (I) the issuance and sale of one or more series of State of California Economic Recovery Bonds to effect a favorable reorganization of the debt structure of the State, in an amount not to exceed \$4,000,000,000 to refund certain outstanding Economic Recovery Bonds and (II) certain amendments to the Indenture relating to the Economic Recovery Bonds.
6. Public comment.
7. Adjournment.

There will be an opportunity for public comment at the end of each action item, prior to any action thereon.

Note: Any item designated as an “Information Item” is appropriate for Committee action if the Committee chooses to take action. Agenda items may be taken out of order.

The Economic Recovery Financing Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the Members of the Economic Recovery Financing Committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Committee no later than the day prior to the meeting at (916) 445-9694, and Telecommunication Device for the Deaf (TDD) services at (916) 324-6547.

Questions or requests for additional information prior to the Committee meeting may be referred to Brian Dewey, California Department of Finance, 915 L Street, Sacramento, California 95814, telephone: (916) 445-9694. This meeting agenda is also available on the Department of Finance website at [http://www.dof.ca.gov/boards\\_and\\_committees/](http://www.dof.ca.gov/boards_and_committees/), and on the State Treasurer’s website at <http://www.treasurer.ca.gov/erfc/erfc.asp>.